



Filing ID #10022648

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: David J. Clegg
Status: Congressional Candidate
State/District: NY19

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/14/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David Clegg ⇒ 48 Main St [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Kingston, NY, US					
David Clegg ⇒ 48 Main St [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Kingston, NY, US					
David Clegg ⇒ 48 Main St [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Kingston, NY, US					
David Clegg ⇒ Aetna Inc. (AET) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Aetna Inc. (AET) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Aetna Inc. (AET) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David Clegg ⇒ Alliance Data Systems Corporation (ADS) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Alliance Data Systems Corporation (ADS) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Alliance Data Systems Corporation (ADS) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ American Tower Corporation (AMT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ American Tower Corporation (AMT) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David Clegg ⇒ American Tower Corporation (AMT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Blackrock Equity Div. [MF]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Blackrock Equity Div. [MF]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Blackrock Equity Div. [MF]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Blackrock Global [MF]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Blackrock Global [MF]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Blackrock Global [MF]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Blackrock Muniyld NY Qual [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
David Clegg ⇒ Blackrock Muniyld NY Qual [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
David Clegg ⇒ Blackrock Muniyld NY Qual [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
David Clegg ⇒ BlackRock, Inc. (BLK) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ BlackRock, Inc. (BLK) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ BlackRock, Inc. (BLK) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Calvert Balanced [MF]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Calvert Balanced [MF]					
David Clegg ⇒ Calvert Balanced [MF]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Calvert Equity Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Calvert Equity Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Calvert Equity Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Calvert US Large Cap. [MF]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Calvert US Large Cap. [MF]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Calvert US Large Cap. [MF]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ CD Bank West [BA]		\$100,001 - \$250,000	Tax-Deferred		
David Clegg ⇒ CD Bank West [BA]		\$100,001 - \$250,000	Tax-Deferred		
David Clegg ⇒ CD Bank West [BA]		\$100,001 - \$250,000	Tax-Deferred		
David Clegg ⇒ CD Compass Bank [BA]		\$50,001 - \$100,000	Tax-Deferred		
David Clegg ⇒ CD Compass Bank [BA]		\$50,001 - \$100,000	Tax-Deferred		
David Clegg ⇒ CD Compass Bank [BA]		\$50,001 - \$100,000	Tax-Deferred		
David Clegg ⇒ Celgene Corporation (CELG) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David Clegg ⇒ Celgene Corporation (CELG) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Celgene Corporation (CELG) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Centene Corporation (CNC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Centene Corporation (CNC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Centene Corporation (CNC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Charles Schwab money market [BA]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Charles Schwab money market [BA]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Charles Schwab money market [BA]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Danaher Corporation (DHR) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Danaher Corporation (DHR) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Danaher Corporation (DHR) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David Clegg ⇒ Facebook, Inc. - Class A (FB) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Facebook, Inc. - Class A (FB) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Facebook, Inc. - Class A (FB) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Fiserv, Inc. (FISV) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Fiserv, Inc. (FISV) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Fiserv, Inc. (FISV) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ General Electric Company (GE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ General Electric Company (GE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ General Electric Company (GE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Goldsource Mines Inc Ordinary Shares (GXSFF) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Goldsource Mines Inc Ordinary Shares (GXSFF) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Goldsource Mines Inc Ordinary Shares (GXSFF) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Halyard Health, Inc. (HYH) [ST]		\$1 - \$1,000	Tax-Deferred		
David Clegg ⇒ Halyard Health, Inc. (HYH) [ST]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David Clegg ⇒ Halyard Health, Inc. (HYH) [ST]		\$1 - \$1,000	Tax-Deferred		
David Clegg ⇒ Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Kimberly-Clark Corporation (KMB) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Kimberly-Clark Corporation (KMB) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Kimberly-Clark Corporation (KMB) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Macquarie Infrastructure Company (MIC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Macquarie Infrastructure Company (MIC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Macquarie Infrastructure Company (MIC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ McKesson Corporation (MCK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ McKesson Corporation (MCK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ McKesson Corporation (MCK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Merrill Lynch Money market [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
David Clegg ⇒ Merrill Lynch Money market [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David Clegg ⇒ Merrill Lynch Money market [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
David Clegg ⇒ Northwestern Mutual [WU]		\$50,001 - \$100,000	None		
David Clegg ⇒ Northwestern Mutual [WU]		\$15,001 - \$50,000	None		
David Clegg ⇒ Northwestern Mutual [WU]		\$1,001 - \$15,000	None		
David Clegg ⇒ Northwestern Mutual [WU]		\$50,001 - \$100,000	None		
David Clegg ⇒ Northwestern Mutual [WU]		\$15,001 - \$50,000	None		
David Clegg ⇒ Northwestern Mutual [WU]		\$1,001 - \$15,000	None		
David Clegg ⇒ Northwestern Mutual [WU]		\$50,001 - \$100,000	None		
David Clegg ⇒ Northwestern Mutual [WU]		\$15,001 - \$50,000	None		
David Clegg ⇒ Northwestern Mutual [WU]		\$1,001 - \$15,000	None		
David Clegg ⇒ Pfizer, Inc. (PFE) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Pfizer, Inc. (PFE) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Pfizer, Inc. (PFE) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Putnam Equity Income Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David Clegg ⇒ Putnam Equity Income Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Putnam Equity Income Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Quintiles IMS Holdings, Inc. (Q) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Quintiles IMS Holdings, Inc. (Q) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Quintiles IMS Holdings, Inc. (Q) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Rondout Savings [BA]		\$15,001 - \$50,000	None		
David Clegg ⇒ Rondout Savings [BA]		\$15,001 - \$50,000	None		
David Clegg ⇒ Rondout Savings [BA]		\$15,001 - \$50,000	None		
David Clegg ⇒ Schlumberger N.V. (SLB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
David Clegg ⇒ Schlumberger N.V. (SLB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
David Clegg ⇒ Schlumberger N.V. (SLB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
David Clegg ⇒ Schwab Govt money fund [GS]		\$1 - \$1,000	Tax-Deferred		
David Clegg ⇒ Schwab Govt money fund [GS]		\$1 - \$1,000	Tax-Deferred		
David Clegg ⇒ Schwab Govt money fund [GS]		\$1 - \$1,000	Tax-Deferred		
David Clegg ⇒ SP Kingston School District pension [PE]		\$100,001 - \$250,000	pension benefits	\$15,001 - \$50,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David Clegg ⇒ SP Kingston School District pension [PE]		\$100,001 - \$250,000	pension benefits	\$15,001 - \$50,000	\$15,001 - \$50,000
David Clegg ⇒ SP Kingston School District pension [PE]		\$100,001 - \$250,000	pension benefits	\$15,001 - \$50,000	\$15,001 - \$50,000
David Clegg ⇒ Stericycle, Inc. (SRCL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Stericycle, Inc. (SRCL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Stericycle, Inc. (SRCL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Stryker Corporation (SYK) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Stryker Corporation (SYK) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Stryker Corporation (SYK) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Teleflex Incorporated (TFX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Teleflex Incorporated (TFX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Teleflex Incorporated (TFX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Tesla, Inc. (TSLA) [ST]		\$50,001 - \$100,000		Tax-Deferred	
David Clegg ⇒ Tesla, Inc. (TSLA) [ST]		\$50,001 - \$100,000		Tax-Deferred	
David Clegg ⇒ Tesla, Inc. (TSLA) [ST]		\$50,001 - \$100,000		Tax-Deferred	

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David Clegg ⇒ Transmontaigne Partners L.P. Transmontaigne Partners L.P. Common Units representing limited partner (TLP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Transmontaigne Partners L.P. Transmontaigne Partners L.P. Common Units representing limited partner (TLP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Transmontaigne Partners L.P. Transmontaigne Partners L.P. Common Units representing limited partner (TLP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ United States Life Insurance Co. [FN]		\$250,001 - \$500,000	annuity payments	\$15,001 - \$50,000	\$15,001 - \$50,000
David Clegg ⇒ United States Life Insurance Co. [FN]		\$250,001 - \$500,000	annuity payments	\$15,001 - \$50,000	\$15,001 - \$50,000
David Clegg ⇒ United States Life Insurance Co. [FN]		\$250,001 - \$500,000	annuity payments	\$15,001 - \$50,000	\$15,001 - \$50,000
David Clegg ⇒ vacant land 40 acres [RP]		\$250,001 - \$500,000	None		
LOCATION: Woodstock, NY, US					
David Clegg ⇒ vacant land 40 acres [RP]		\$250,001 - \$500,000	None		
LOCATION: Woodstock, NY, US					
David Clegg ⇒ vacant land 40 acres [RP]		\$250,001 - \$500,000	None		
LOCATION: Woodstock, NY, US					
David Clegg ⇒ Vanguard [MF]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Vanguard [MF]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Vanguard [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David Clegg ⇒ Varex Imaging Corporation (VREX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Varex Imaging Corporation (VREX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Varex Imaging Corporation (VREX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Varian Medical Systems, Inc. (VAR) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Varian Medical Systems, Inc. (VAR) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Varian Medical Systems, Inc. (VAR) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Welltower Inc. (HCN) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Welltower Inc. (HCN) [ST]		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Welltower Inc. (HCN) [ST]		\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
David J. Clegg Esq.	salary	\$77,556.00	\$215,490.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Rondout Savings Bank	August 2017	Credit line	\$20,000.00
JT	Rondout Savings Bank	December 2017	Credit line	\$50,001 -

Owner	Creditor	Date Incurred	Type	Amount of Liability
				\$100,000
JT	Rondout Savings Bank	August 2017	Credit line	\$20,000.00
JT	Rondout Savings Bank	August 2017	Credit line	\$20,000.00

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President, Board	Family of Woodstock
Chairperson	Ulster County Human Rights Commission
Board Member	Midtown Rising
Vice President, Board	Family of Woodstock
Chairperson	Ulster County Human Rights Commission
Board Member	Midtown Rising
Vice President, Board	Family of Woodstock
Chairperson	Ulster County Human Rights Commission
Board Member	Midtown Rising

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- David Clegg

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David J. Clegg , 05/14/2018